



HORLEY EDMONDS COMMUNITY FUND

FUND REPORT 2016

01483 478092

Charity Registration No. 1111600

www.cfsurrey.org.uk

Company Registration No. 5442921

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FUND OVERVIEW

The Horley Edmonds Community Fund is an Endowment Fund which was established in 2008 with an initial capital sum of £105,000 from a bequest from Cyril Edmonds.

The capital sum is invested and the interest generated is used to award grants to support community projects and activities in Horley.

The aim of the Horley Edmonds Community Fund is to provide Horley with a sustainable source of funding that will, over time, make a significant contribution to meeting the needs of the area. The key objectives are:

- ❑ To create a permanent source of community capital to support and benefit voluntary and community groups, charities and local residents in Horley; and
- ❑ To encourage local philanthropy and raise the level of giving from local residents.

Area of Benefit:

The Horley Edmonds Community Fund will support projects and activities that benefit people who live within the Horley parish boundary.

Fund Criteria:

The Fund supports voluntary and community groups, charities and individuals in need within the area of benefit and will normally award grants of up to £1,000.

The Edmonds Management Committee, with the agreement of the Community Foundation for Surrey, can vary the criteria at any time so long as the objectives of the fund remain charitable and provide community benefit.

FUND ACTIVITY

The first grant awarded from the Horley Edmonds Community Fund was made in November 2008. From this date to 31 July 2016, the Fund has awarded **29 grants to the value of £22,841.84.**

These grants represent support for a range of community needs, encompassing support to families, children & young people, as well as elderly people and those with disabilities.

The Fund has supported the work of the following 25 local organisations and groups, for the benefit of Horley residents:

9th Horley Scout Group
Anchor Trust (Barnfield Residential Home)
Archway Theatre Company
Better Together
Contact the Elderly
Delta Club
East Surrey Domestic Abuse Services
From Fear to Friend
Furnistore in East Surrey
Guildford Shakespeare Company
Home-Start East Surrey
Horley Baptist Church
Horley Evening Womens Institute
Horley Flower Club
Horley Insight Group
Horley Singers
Horley Town Council
Oakwood School
Raven Housing Trust
Reigate and Banstead Citizens Advice Bureaux
Reigate and Redhill Live at Home Scheme
Strawson Hall Management Committee
St Wilfrid's Church
UBB Basketball Church
Youth Empowerment Crime Diversion Scheme (YES+)

Grants Awarded in 2015-16

Between 1 August 2015 and 31 July 2016, the Horley Edmonds Community Fund provided **4 grants totalling £3,595**. These grants supported the following community projects:



Reigate & Banstead

Reigate and Banstead Citizens Advice Bureau £500 in September 2015

Funding the establishment of a new service providing advice, support and practical assistance to vulnerable older people in Horley, by visiting them in their own homes.

Horley Flower Club £750 in January 2016

To cover the costs of delivering two workshops for members and non-members, demonstrating advanced flower arranging.

These professional workshops will be additional to the usual in-house mini workshops held monthly and are being organised in response to requests for more advanced teaching.



Strawson Hall Management Committee £1,845 in February 2016

Following the destruction of Strawson Hall by an arson fire in May 2015, the Trustees have been working to reinstate this local community building.

Funding was provided by the Horley Edmonds Community Fund for the replacement of equipment in the kitchen, cleaners cupboard and toilets.



Guildford Shakespeare Company £500 in April 2016

Supporting 'The Play's The Thing' project – comprised of two interactive sessions, for Years 10 / 11 students at Oakwood School in Horley.

This project is designed to target disadvantaged students and help them understand Shakespearean text at a critical learning phase.

FUND STATEMENT

Horley Edmonds Community Fund

Accounting Period: 01 August 2015 to 31 July 2016

Capital Statement

Horley Edmonds Endowment Fund

	Credits	Debits	
Market Value of fund at 31 March 2015			£116,528.72
Capital Revaluation		£6,200.43	
Realised losses on investments		£1,907.36	
TOTAL	£0.00	£8,107.79	
Total Fund at 31 March 2016			£108,420.93

Grants Statement

Horley Edmonds Fund

	Credits	Debits	
Market Value of fund at 31 March 2016			£2,105.99
Dividend Receipts and cash distributions from Endowment Fund	£4,580.08		
Contribution to Community Foundation		£1,717.52	
Grant Payments		£3,595.00	
Grant Payment Returns*	£241.25		
Grant Payment Cancellations**	£800.00		
TOTAL	£5,621.33	£5,312.52	
Total Fund Value at 31 July 2016			£2,414.80

Statement of Grants Given

01 August 2015 to 31 July 2016

Date	Applicant	Amount	Note
03/09/2015	Reigate & Banstead District Citizens Advice Bureaux	£500.00	recruitment of an Older Person's Adviser to provide support to vulnerable older people through home visits
04/01/2016	Horley Flower Club	£750.00	Workshops and hall hire
17/02/2016	Strawson Hall Management Committee	£1,845.00	Replacement of equipment in the kitchen, cleaners cupboard and toilets.

18/04/2016	Guildford Shakespeare Company The Play's The Thing	£500.00	Provision of interactive sessions on GCSE Shakespeare text for disadvantaged students.
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4 grants given to the value of £3,595.00

***Grant Payment Returns:**

£1,000 was awarded to the Delta Club in 2015 to support the costs of specialised transport to enable disabled members to meet together.

In May 2016, £241.25 was returned by the Club and credited back into the Horley Edmonds Community Fund, representing unspent monies from the grant – due to the Club closing down.

****Grant Payment Cancellations:**

A grant of £800 was previously awarded *in principle* to UBB Basketball to support basketball coaching for children in Horley.

Payment of this grant was to be subject to the resolution of identified areas for improvement in the organisation's governance and financial policy; advice and support on best practice in these areas was provided by the Community foundation. However, in December 2015, following a number of attempts to support the organisation, the grant award was agreed to be cancelled, as the Club was not in a position to move forwards and the grant had been held pending for a significant period of time.

END OF GRANT CASE STUDIES

Organisations which have received funding are asked to complete an end of grant report upon completion of their project. The report has been designed to help evaluate the success of the project and the beneficial impact of the grant award.

This section of the Annual Fund Report provides details of the end of grant reports in respect of the Horley Edmonds Community Fund, which have recently been received and reviewed.

Delta Club

The Delta Club was established in 1989 as a community group run for, and by, disabled adults living within a 10-mile radius of Horley. Meetings once a month at Douglas House aimed to provide a safe and welcoming space for people with disabilities to socialise, enjoy a cup of tea and take part in activities such as quizzes and raffles. As well as these meetings, the group also arranged a programme of monthly outings, for example to a local garden centre or to participate in a bowling session at Horley Bowls Club. A specially adapted transport service, to attend outings and meetings, was also offered to members.

A grant of £2,166 was awarded in 2015 from the Horley Edmonds Community Fund (£1,000) and the Hamilton Fund (£1,166). This was to support the costs of specialised transport to enable disabled members to meet together.

9 people attended regular social activities during the period funded by this grant. The Club provided a social life for members, which included meetings, shopping, sports and pub meals. The Club made it easier for disabled and able-bodied members of the local community to mingle and exchange views.

However, the poor health of members made it increasingly difficult to have enough members at meetings. It also became impossible to find anyone willing and able to help with running the Club. When two members also left in October 2015, the sad decision was taken to close down the Club.

Even after the Club closed, three of the members who live in Horley have been able to continue to meet, at a less mobile member's house for social purposes. The individual who hosts these meetings would otherwise be at home alone every weekday, while her husband is at work and her child at school. Two further members have continued to shop together weekly, using a shared taxi. These friendships and arrangements are a direct result of being members of the Delta Club.

Irene Bennett, former Club Treasurer notes:

“My thanks for all the support you have given in the last five years”.

Oakwood School

Founded in 1989, Oakwood School in Horley is a Secondary School with approximately 1,000 students aged 11-16 years. The School has 56 full-time equivalent teaching staff and 55 full-time equivalent support staff, who strive to deliver the best possible learning environment for students – who come from the Horley area. The school offers a variety of extra-curricular activities and promotes respect for self, others, the environment, learning and for the school as a whole.



A grant of £500 was awarded by Horley Edmonds Community Fund in May 2015 in order to support the costs of facilitating a 'Business Games' day for Year 10 students in October 2015. The day, run by Surrey charity, SATRO (Science and Technology Regional Organisation), aimed to provide young people with the opportunity to talk to volunteers from a range of business backgrounds and participate in a mock-manufacturing business exercise for the day, using the volunteer as an advisor and mentor.

Work experience is no longer a compulsory part of the curriculum and the current economic climate has led to fewer companies being able to offer placements with a meaningful experience to students. The grant awarded by the Horley Edmonds Fund therefore enabled SATRO to provide a positive, new experience.

The funding allowed Oakwood to provide the Year 10 students with a high quality work-related and career activity. It engaged them in problem solving, working to tight deadlines, developing financial awareness and team-building.



Out of 143 responses gained from the student evaluation reports:

- 92% agreed or strongly agreed that the event had helped develop and understand their employability skills;
- 63% agreed or strongly agreed that the event helped them think about their future working life; and
- 87% agreed or strongly agreed that the event helped them to understand how a company works.

One student shared:

“I learnt that there is a lot of cooperation in business. However, I mostly learnt to work with people that I haven’t before and that’s the same in the workplace”.

From a teacher feedback form one enthusiastic individual wrote:

“A fantastic day that was enjoyed by staff and children. The children are so lucky to have been offered this opportunity”.

The Governors’ visit report also provided some very positive feedback:

“This is a fast paced, frenetic day and it engages students in problem solving and working to tight deadlines, both individually and in teams. It helps bring numeracy and literacy to life in practical ways and develops financial awareness as well as giving them the experience of working with business people... I spent about an hour in the hall and talked to a range of people involved in the event but particularly the students. Most of them were actively involved and bartering for funding. The budding accountants also seemed to take their roles with gusto. Very thought provoking exercises were taking place”.



The students appreciated and engaged with the 'Business Games' day and it is clear that the school is continuing to seek these opportunities for students.

Since applying for the grant awarded by the Horley Edmonds Community Fund, Oakwood School have recognised how engaged students were during the enterprise day and have therefore become involved in the Five-0 project 2016 which is another business activity promoted by the local hospice. The project develops business skills and runs for 10 weeks. A team of 6 students create plans and events to raise a target of £1,500 using an initial investment of £50. It is sponsored by the Royal Bank of Scotland who mentor the students, helping them with planning and decision-making. Oakwood School will be using the useful enterprise skills learnt during the 'Business Games' day, this time to help St Catherine's Hospice.



APPENDIX

**Reigate & Banstead District
Citizens Advice Bureaux**

01 OCT 2015



District Manager

Community Foundation for Surrey
Donors
1 Bishops Wharf
Walnut Tree Close
Guildford
Surrey. GU1 4RA

29 September 2015

Dear Donor's

Bryn Siriol Fund., The Pargiter Trust Fund and the Horley Edmonds Fund

Further to the letter I have recently received from Wendy Varcoe, Executive Director of the Community Foundation for Surrey dated the 7th September 2015, regarding the award of a grant for £9,500 towards our Older Persons Adviser project, on behalf of the residents of the Horley area who will benefit from this grant, I would like to express our sincere thanks for this award.

We will keep you updated with progress on the project and if any of you would care to visit our offices in the Borough to view the work of the CAB "in action" you would be very welcome. You can contact me either on 01737 778383 and leave a message or email me at – epar@randbdcab.org.uk – to arrange a visit. You can see some of the other services we offer locally by visiting our website at www.reigate-bansteadcabx.org.uk.

Once again, our sincere thanks towards supporting some of the most vulnerable members of our local communities.

Yours sincerely,

A handwritten signature in black ink that reads "Elaine M. Parr".

**Elaine M Parr (Mrs)
District Manager**

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